

Thomas Cook Group plc and certain subsidiaries (in Compulsory Liquidation)

Annex to Creditor Information Sheet: conversion of claims in foreign currencies

This document is an additional annex to the Information Sheet dated 16 December 2019.

Rule 14.21(2) of the Insolvency Rules 2016 requires that the liquidator convert all debts incurred or payable in a foreign currency into sterling at a single rate for each currency determined by the liquidator by reference to the exchange rates prevailing on the date of the relevant company's winding-up order.

This is a notice pursuant to Rule 14.21(3) of the liquidator's determination of the rates, which are selected by reference to the Bank of England daily spot exchange rates (which are available on the Bank of England's website):

<https://www.bankofengland.co.uk/boeapps/database/Rates.asp?Travel=NIxAZx&into=GBP>):

The rate on 23 September 2019 was as follows:

| Currency | Conversion rate per GBP 1 |
|----------------------------|----------------------------------|
| Australian Dollar (AUD) | 1.8352 |
| Canadian Dollar (CAD) | 1.6506 |
| Swiss Franc (CHF) | 1.2299 |
| Chinese Yuan (CNY) | 8.8437 |
| Danish Krone (CZK) | 8.4412 |
| Euro (EUR) | 1.1305 |
| Hong Kong Dollar (HKD) | 9.7451 |
| Hungarian Forint (HUF) | 378.8352 |
| Indian Rupee (INR) | 88.0094 |
| Japanese Yen (JPY) | 133.4485 |
| Norwegian Krone (NOK) | 11.2769 |
| New Zealand Dollar (NZD) | 1.9768 |
| Polish Zloty (PLN) | 4.9651 |
| Swedish Krona (SEK) | 12.1067 |
| Singapore Dollar (SGD) | 1.7126 |
| Thai Baht (YHB) | 37.8804 |
| Turkish Lira (TRY) | 7.1214 |
| United States Dollar (USD) | 1.2430 |

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|-----------------------------------|---------|
| South African Rand (ZAR) | 18.4492 |
| United Arab Emirates Dirham (AED) | 4.5704 |
| Moroccan Dirham (MAD) | 11.8969 |
| Tunisian Dinar (TND) | 3.4781 |

For any currency not listed above, the applicable exchange rates which will be used for the conversion are those found here:

<https://www1.oanda.com/fx-for-business/historical-rates>